



*Welcome to the*  
**Regional CFA Workshop**

# Consolidated Funding Application

NYS Consolidated Funding Application Registration

\* Email Address: \_\_\_\_\_

\* Business Name: \_\_\_\_\_

\* Project Title: \_\_\_\_\_

\* Project Location: \_\_\_\_\_

REGISTER NOW

New approach to funding requests



NYS Consolidated Funding Application Registration

\* Email Address: \_\_\_\_\_

\* Business Name: \_\_\_\_\_

\* Project Title: \_\_\_\_\_

\* Project Location: \_\_\_\_\_

REGISTER NOW

Over 29 different programs



NYS Consolidated Funding Application Registration

\* Email Address: \_\_\_\_\_

\* Business Name: \_\_\_\_\_

\* Project Title: \_\_\_\_\_

\* Project Location: \_\_\_\_\_

REGISTER NOW

Single application per project



# **Project-Based Grants**

- **Affordable Housing Development (4 programs)**
- **Community & Waterfront Revitalization (3)**
- **Direct Assistance to Business (5)**
- **Energy & Environmental Improvements (9)**
- **Low-Cost Financing (1)**
- **Municipal/Public Infrastructure (2)**
- **Parks, Historic Preservation & Heritage Areas (1)**
- **Sustainability Planning Assistance (1)**
- **Transportation Infrastructure (3)**
- **Workforce Development (2)**



## Available CFA Resources

<https://apps.cio.ny.gov/apps/cfa/>

# Agency Participants

- Homes & Community Renewal (HCR)
- Department of State (DOS)
- NYS Canal Corporation
- Empire State Development (ESD)
- New York State Energy Research and Development Authority (NYSERDA)
- New York Power Authority (NYPA)
- Environmental Facilities Corporation (EFC)
- Office of Parks, Recreation and Historic Preservation (OPRHP)
- Department of Transportation (DOT)
- Department of Labor (DOL)

# Available Funding

## AFFORDABLE HOUSING

- Housing Grants/Low-Interest Loans and tax credit programs (up to \$125 million)

## DIRECT ASSISTANCE TO BUSINESSES

- Regional Council Capital Fund (\$130 million in capital funding)
- Excelsior Jobs Program (\$70 million in tax credits)
- Economic Development Purposes Grants (up to \$19.2 million)
- Environmental Investment Program (up to \$1 million)

## ENERGY AND ENVIRONMENTAL IMPROVEMENTS

- Energy Efficiency and Renewable Energy Projects and Programs (up to \$75 million)
- Green Innovation Grant Program (up to \$20 million)

## LOW-COST POWER

- ReCharge New York an economic development power program (up to 910 MW)  
(Accessible through Direct Assistance to Businesses & Energy and Environmental Improvements)

## COMMUNITY AND WATERFRONT REVITALIZATION

- Community Development Block Grant Program (up to \$44 million)
- Local Waterfront Revitalization Program Grants (up to \$10.875 million)
- Canalway Grant Program (up to \$1.5 million)

# Available Funding, Cont.

## LOW-COST FINANCING

- Private Activity Bond Cap (Industrial Development Bond Cap) (up to \$350 million)

## MUNICIPAL/PUBLIC INFRASTRUCTURE

- Economic Transformation Program (up to \$50 million & tax credits)

## PARKS, HISTORIC PRESERVATION AND HERITAGE AREAS

- Municipal Parks and Historic Preservation Projects (up to \$13 million)

## SUSTAINABILITY PLANNING ASSISTANCE

- Cleaner, Greener Communities Program (Up to \$9.6 million)

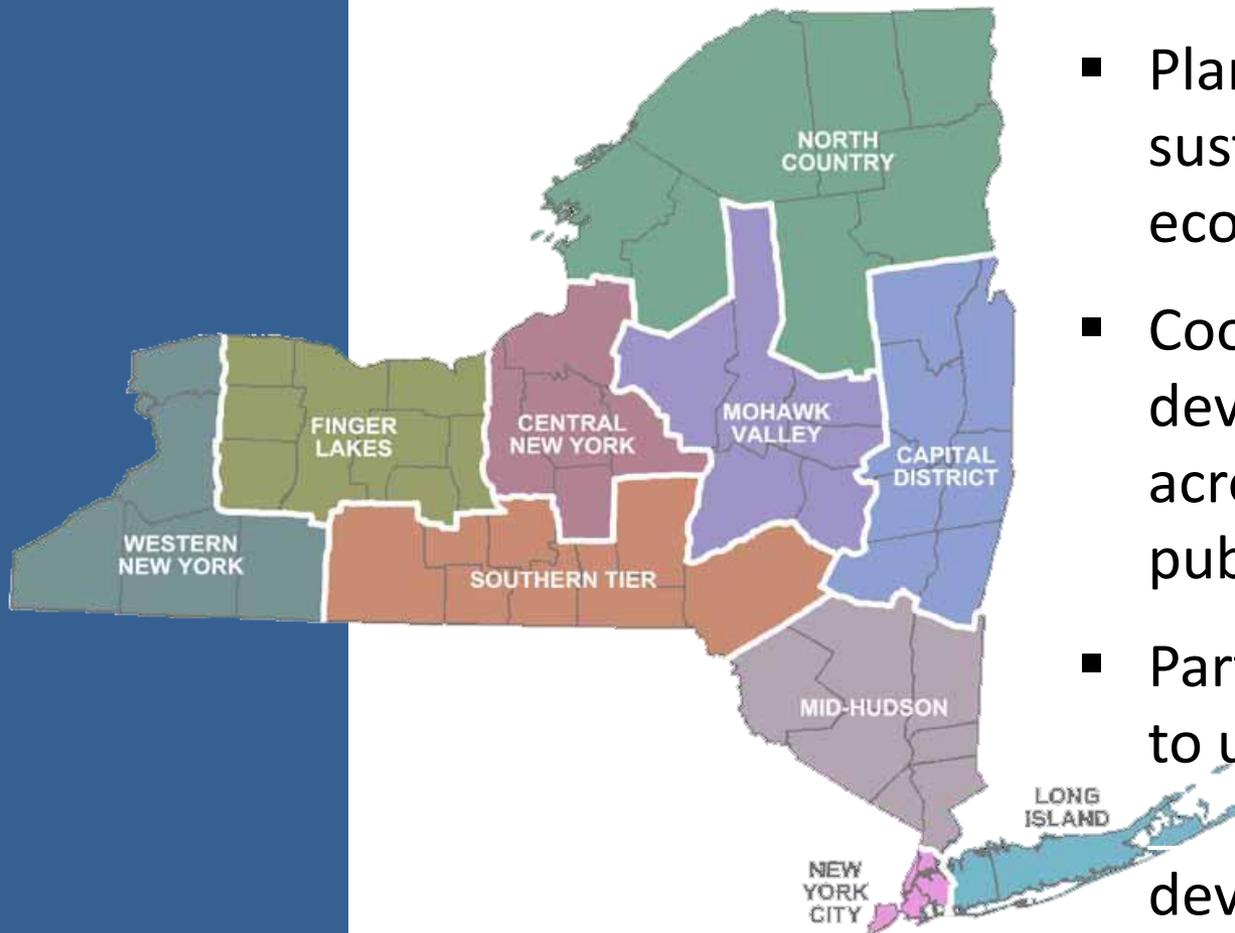
## TRANSPORTATION INFRASTRUCTURE

- Rail and Port Infrastructure Projects (up to \$27 million)
- Airport Improvement Projects (up to \$16.4 million)
- Multi Modal Transportation Infrastructure Program (up to \$6.9 million)

## WORKFORCE DEVELOPMENT

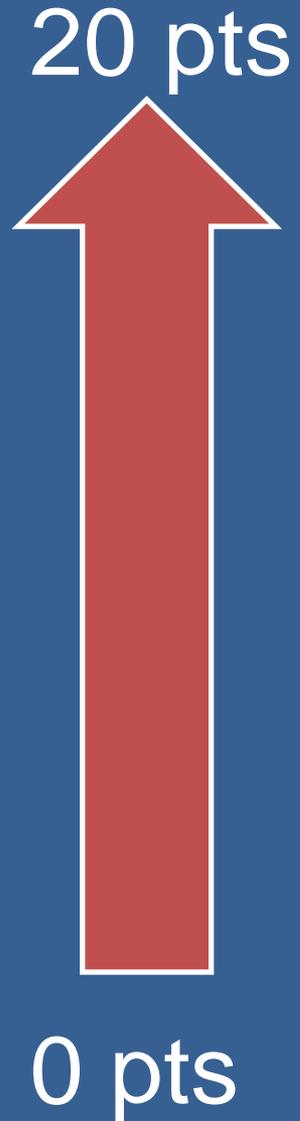
- Workforce Investment Act related training and development activities (up to \$3 million)

# Regional Economic Development Councils



- Plan for long-term sustainable regional economic growth
- Coordinate economic development efforts across the region, both public & private
- Participate in decisions to use state-funds to support economic development

# Regional Council Priorities



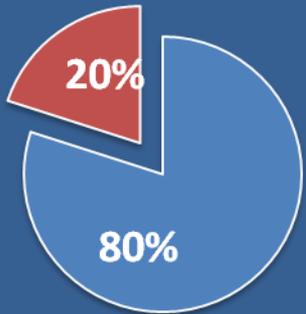
- Regional Strategic Plans identify projects, actions & policies needed to implement strategies
- Transformative projects central to achieving the region's vision will rank the highest
- CFAs that support transformative projects will receive the highest endorsement scores

# Regional Councils and CFAs

- Develop Endorsement Standards
- Evaluate all CFAs submitted
- Assign Endorsement Score (0 – 20 points)

STANDARD	WEIGHT	MAXIMUM POINTS
<b>VISION</b> Advances the regional economic development vision	5%	1
<b>PROCESS</b> Has significant community and stakeholder support	10%	2
<b>STRATEGIES</b> Identified in and/or advances a strategy that is part of the Strategic Plan	35%	7
<b>IMPLEMENTATION</b> Project is of significant importance to advancing the implementation agenda	15%	3
<b>LEVERAGE RESOURCES</b> Leverages other public, private and non-profit funding sources	15%	3
<b>PERFORMANCE MEASURES</b> If funded, results can be monitored and evaluated against the Regional Council's performance measures	20%	4

Endorsement  
Score



Agency  
Technical  
Score

# Web-Based Application

Register Your Project at  
<http://nyworks.ny.gov>

NYS Consolidated Funding Application Registration

\* Email Address:

\* Email Address:   
Check: Please enter your email address for a verification check.

\* Organization Name:   
If you do not have a business name yet please enter your DBA "Doing Business As". Use only alpha-numeric characters.

\* Project Alias Name:   
This will be the name associated with your project. Use only alpha-numeric characters.

\* Project Region(s):  
  
  
  
  
  
  
  
  
  
  
You may choose more than one. Hold-down Ctrl-key while selecting.

[View a map of NYS Regions](#) 

\* Please type the correct letter number in the sequence:  
  
This helps to protect our system from spam.

**REGISTER NOW**

Save this Page

 **NYS Consolidated Funding Application**

Home Help Print

### NYS Consolidated Funding Application Registration

Thank you for registering.

#### Instructions

*Important - Before proceeding read the following carefully:*

- 1. Save your information**  
Please make note of the following information. You should print this page and save it for your records now.  
**Your organization name is: NYSGrants**  
**Your project alias name is: NYSGrants**  
**Your project token is: shoe6094satur**  
**PLEASE DO NOT LOSE THE TOKEN SHOWN ABOVE - YOU WILL NEED IT TO ACCESS YOUR APPLICATION ONCE YOUR ACCOUNT HAS BEEN ACTIVATED.**
- 2. Check your email**  
An email has been sent to you with information on how to get started with your application.  
You must follow the link contained in this email message to activate your account and to begin the application process.

Each project has an application number and a “token” or password

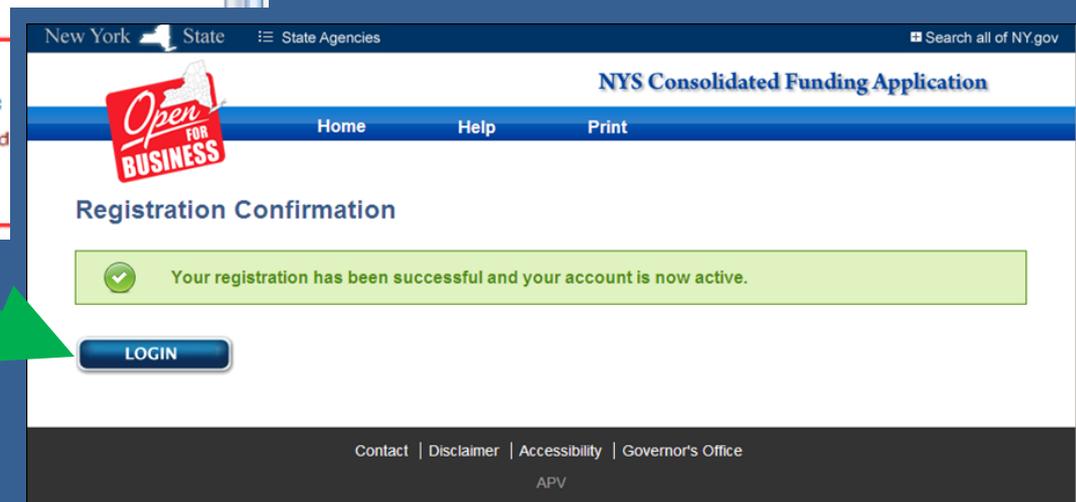
# Activate Your Account

You will receive an email with information on how to continue the process



Follow the link to the login page

**IMPORTANT**  
To continue the process you must use the following link:  
You will need to login using the email address shown above and displayed when you first registered.  
[CLICK HERE TO ACTIVATE YOUR ACCOUNT](#)



# Select Project Category

Answer a series of questions to determine project category, type and eligibility for funds

New York State State Agencies Search all of NY.gov

## NYS Consolidated Funding Application

Home Help Print Log Out

Application Number: 1922  
Project: NYSGrants  
more

### Select Project Category

Welcome to the NYS Consolidated Funding Application.

This is the first step of your application so please answer the following set of questions.

Choose one or more categories below that best represent the NYSGrants project for which you are applying.

- Affordable Housing
- Community and Waterfront Revitalization
- Direct Assistance to Businesses
- Energy & Environmental Improvements
- Low Cost Financing
- Municipal/Public Infrastructure
- Parks, Recreation, Historic Preservation and Heritage Areas
- Sustainability Planning Assistance
- Transportation Infrastructure
- Workforce Development

**Proceed with Application**

### Applicant Log In

Email:

Token:  [Forgot Token?](#)

\* Please type the correct letter/number in the sequence:

K  M N O

This helps to protect our system from spam.

**LOGIN**

Contact | Disclaimer | Accessibility | Governor's Office

# Select Project Type

New York State State Agencies Search all of NY.gov

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Home **Help** Print Log Out

Application Number: 1922  
Project: NYSGrants  
[more](#)

## Select Type of Project

Choose one or more project types below that best represent your project:

<input checked="" type="checkbox"/> Redeveloping urban waterfronts	<input type="checkbox"/> Planning or constructing water trails	<input type="checkbox"/> Parkland acquisition, development, or planning
<input checked="" type="checkbox"/> Historic property acquisition, development, or planning	<input type="checkbox"/> Heritage Areas system acquisition, development or planning	<input type="checkbox"/> Development of tourism-related canal facilities or structures
<input type="checkbox"/> Canal educational and interpretive capital projects	<input type="checkbox"/> Construction or enhancement of the Canalway Trail	<input type="checkbox"/> Projects designed to restore, develop, and expand the infrastructure along the Canal for the benefit of the community
<input type="checkbox"/> Construction or restoration of wetlands, floodplains, or riparian buffers	<input type="checkbox"/> Completing or initiating Local or Regional Revitalization Programs	

**Proceed with Application**

Contact | Disclaimer | Access

Home Help Print Log Out

Application Number: 1922  
Project: NYSGrants  
[more](#)

## List of Programs

The programs listed below are programs you may qualify for based on your project type selection(s). They are listed under their associated agency along with a brief description of the program.

Please click "Remove Program" for any program for which you do NOT wish to apply, then select the "Proceed With Application" button at the bottom of the page to proceed.

### New York State Department of State

<b>Local Waterfront Revitalization</b> The Local Waterfront Revitalization Program provides matching grants on a competitive basis to revitalize communities and waterfronts.	<b>Remove Program</b>
--	-----------------------

### NYS Office of Parks, Recreation and Historic Preservation

<b>Historic Property Acquisition, Development and Planning</b> To improve, protect, preserve, rehabilitate or restore and acquire properties listed on the State or National Registers of Historic Places and for structural assessments or planning for such projects. Properties not currently listed but scheduled for nomination review at the State Review Board meeting of October 19, 2011, are eligible to apply for funding. This is a reimbursement program, with a 50% match requirement. Awards are capped at \$400,000. Only municipalities and not-for-profit corporations are eligible to apply. Questions about or proposals for listing on the State or National Register should be directed to the National Register Unit at (518) 237-8643.	<b>Remove Program</b>
---	-----------------------

**Proceed with Application**

The CFA indicates the programs your project may be eligible for

# Questions

New York State State Agencies Search all of NY.gov

## NYS Consolidated Funding Application

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**Open FOR BUSINESS**

Application Number 1922  
Project: NYSGrants  
.....  
more

### Threshold Questions

\* - denotes an answer is required.

**\* 1. Are you a municipality (City, Town, Village or County) located on the State's coastal waters or on a designated inland waterway?**  
 Yes  No  
[View Help Q\\_31\\_16](#)

**\* 2. Are you able to provide the required match of at least 50% of eligible total project cost?**  
 Yes  No  
[View Help](#)

Answering no to this question would mean the project is not eligible for Environmental Protection Fund Revitalization Program grant funding. Please refer to the Environmental Protection Fund Local Waterfront Request for Applications for information <http://www.dos.ny.gov/communityprojects/funding.html>  
Q\_31\_629

**\* 3. Is the property listed on the State or National Registers of Historic Places or scheduled for no State Review Board meeting of October 19, 2011?**  
 Yes  No  
[View Help Q\\_28\\_54](#)

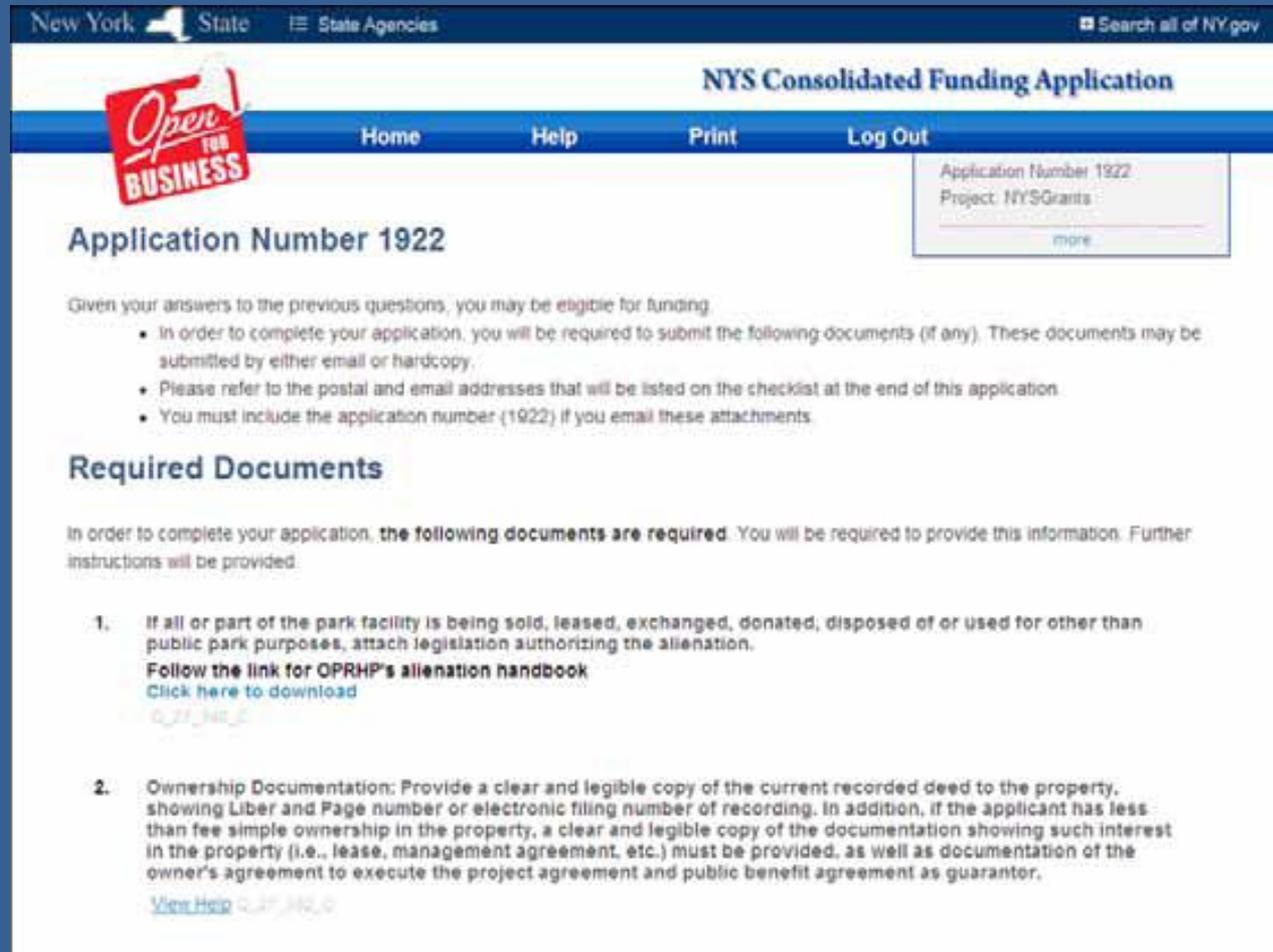
**SUBMIT**

The CFA contains these types of questions:

- Threshold
- Common
- Program-Specific

# Submitting Attachments

The CFA will indicate which documents to submit to complete the application



New York State State Agencies Search all of NY.gov

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Home Help Print Log Out

NYS Consolidated Funding Application

Application Number 1922  
Project: NYSGrants  
[more](#)

### Application Number 1922

Given your answers to the previous questions, you may be eligible for funding.

- In order to complete your application, you will be required to submit the following documents (if any). These documents may be submitted by either email or hardcopy.
- Please refer to the postal and email addresses that will be listed on the checklist at the end of this application.
- You must include the application number (1922) if you email these attachments.

### Required Documents

In order to complete your application, **the following documents are required**. You will be required to provide this information. Further instructions will be provided.

1. If all or part of the park facility is being sold, leased, exchanged, donated, disposed of or used for other than public park purposes, attach legislation authorizing the alienation.  
**Follow the link for OPRHP's alienation handbook**  
[Click here to download](#)  
[OUT\\_1922](#)
2. Ownership Documentation: Provide a clear and legible copy of the current recorded deed to the property, showing Liber and Page number or electronic filing number of recording. In addition, if the applicant has less than fee simple ownership in the property, a clear and legible copy of the documentation showing such interest in the property (i.e., lease, management agreement, etc.) must be provided, as well as documentation of the owner's agreement to execute the project agreement and public benefit agreement as guarantor.  
[View Help](#) [OUT\\_1922](#)

# Certifications

## Certifications

\* 85. By entering your name in the box below, you certify and agree that you are authorized on behalf of the applicant and its governing body to commit the applicant to comply with the provisions of the New York State Minority and Women’s Business Enterprise – Equal Employment Opportunity requirements of Article 15-A of the New York State Executive Law and other requirements by providing opportunities for MBE/WBE participation. You further certify that the applicant will maintain such records and take such actions necessary to demonstrate such compliance throughout the completion of the project.

Q\_72\_1037\_CERT\_common

\* By entering your name in the box below, you certify that you are authorized on behalf of the applicant and its governing body to submit this application. You further certify that all of the information contained in this Application and in all statements, data and supporting documents which have been made or furnished for the purpose of receiving Assistance for the project described in this application, are true, correct and complete to the best of your knowledge and belief. You acknowledge that offering a written instrument knowing that the written instrument contains a false statement or false information, with the intent to defraud the State or any political subdivision, public authority or public benefit corporation of the State, with the knowledge and belief that it will be filed with or recorded by the State or any political subdivision, public authority or public benefit corporation of the State, constitutes a crime under New York State Law.

Q\_72\_1038\_CERT\_common

Complies with MWBE

Authorized to Submit Application

Information is True

# Finalize Application

The CFA indicates where to send required documents

**NYS Consolidated Funding Application**

Open FOR BUSINESS Home Print Help Log Off

Application saved

If you've answered all required questions, you may finalize

**FINALIZE**

APPLICATION # 1729

Business Name: cdmsbl  
Project Name: baseball five

View Required Documents

**INSTRUCTIONS**

- Your answers will be automatically saved as you progress through the application.
- \* - denotes an answer is required.
- Click the section bar above to go directly to a specific section.
- The application can be viewed as one form or separate pages: [Turn OFF Section](#)

Enter your last name. If you are not registering as an individual you are registering (business, dba, etc).

\* 1. Last name (or Applicant Legal Name)

New York State State Agencies Search all of NY.gov

**NYS Consolidated Funding Application**

Open FOR BUSINESS Home Help Print Log Out

Application Number 1922  
Project: NYSGrants  
more

**APPLICATION NUMBER 1922 CHECKLIST**

**Instructions for submitting required and/or optional documents**

- If you submit printed copies of required/optional document(s), you must print and include this cover sheet with your document(s).
- The complete mailing address for each agency is listed at the bottom of this screen.
- If you submit required/optional document(s) via email, you must attach your document(s) to the email message and include your application number (1922) in the subject line.

**Required Documents**

- If all or part of the park facility is being sold, leased, exchanged, donated, disposed of or used for other than public park purposes, attach legislation authorizing the alienation.  
Follow the link for OPRHP's alienation handbook  
[Click here to download](#)

Please click to email your document **OR** Post mail it to the following agencies:

1. NYSOPRHPGrants@oprhp.state.ny.us 1. NYS Office of Parks, Recreation and Historic Preservation

Q\_27\_348\_C

- Ownership Documentation: Provide a clear and legible copy of the current recorded deed to the property, showing Liber and Page number or electronic filing number of recording. In addition, if the applicant has less than fee simple ownership in the property, a clear and legible copy of the documentation showing such interest in the property (i.e., lease, management agreement, etc.) must be provided, as well as documentation of the owner's agreement to execute the project agreement and public benefit agreement as guarantor.

[View Help](#)

# Acknowledge - Submit

## Mailing Addresses

New York State Department of State  
EPF LWRRP, Bureau of Fiscal Management  
One Commerce Plaza, 99 Washington Avenue, Suite 1110  
Albany NY 12231-0001

NYS Office of Parks, Recreation and Historic Preservation  
Grants-in-Aid Bureau  
Empire State Plaza, 16th Floor, Agency 1  
Albany NY 12238

## Please Acknowledge

**PLEASE NOTE: BY CLICKING THE BUTTON BELOW YOU WILL NO LONGER BE ABLE TO MODIFY OR AMEND YOUR APPLICATION.**

**BY CLICKING HERE, I ACKNOWLEDGE THAT MY APPLICATION IS COMPLETE AND READY FOR SUBMISSION**

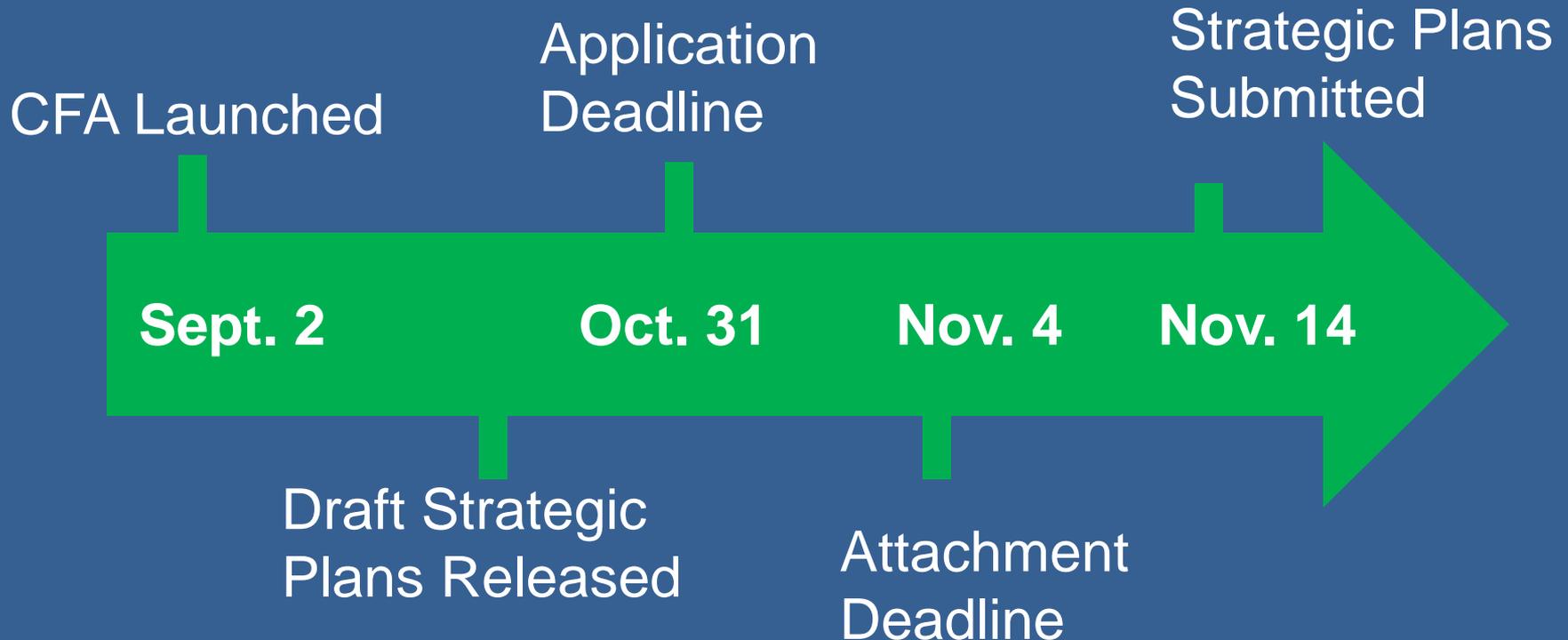
No changes allowed once you click the button



The screenshot shows the final step of the application process. At the top, there is a navigation bar with "New York State" and "State Agencies" on the left, and a search bar on the right. Below this is a blue header with the "Open FOR BUSINESS" logo on the left and the title "NYS Consolidated Funding Application" on the right. A secondary blue bar contains navigation links: "Home", "Help", "Print", and "Log Out". On the right side of this bar, a box displays "Application Number 1922" and "Project: NYSGrants" with a "more" link. The main content area features a large green box with a checkmark icon and the text: "Thank you for using the Consolidated Funding Application. Your application has been submitted and will be evaluated for possible funding." Below this, a section titled "This application may qualify for the following programs:" lists two bullet points: "Local Waterfront Revitalization" and "Historic Property Acquisition, Development and Planning". At the bottom, a dark footer contains links for "Contact", "Disclaimer", "Accessibility", and "Governor's Office". A large green arrow points from the right side of the image towards the acknowledgment button in the top screenshot.

# Timeline

- Regional Councils assign endorsement scores
- State Agencies apply technical scoring criteria



# Online at <http://nyworks.ny.gov>



## NYS Consolidated Funding Application

Home

Help

Print

### NYS Consolidated Funding Application Registration

\* Email Address:

\* Email Address

**Check:**

Re enter your email address for a verification check.

\* Organization

**Name:**

If you do not have a business name yet please enter your DBA "Doing Business As".  
Use only alpha-numeric characters.

\* Project Alias

**Name:**

This will be the name associated with your project. Use only alpha-numeric characters.

\* Project Region(s):   
Central New York  
Finger Lakes  
Long Island  
Mid-Hudson  
Mohawk Valley  
New York City  
North Country  
Southern Tier  
Western New York

[View a map of  
IHS Regions](#) 

You may choose more than one. Hold down Ctrl-key while selecting.

\* Please type the correct letter/number in the sequence:

S T U V

This helps to protect our system from spam.

[REGISTER NOW](#)

Consolidated  
Funding  
Application

NY  
Works



# Resources

Regional Council Home Page

<http://nyworks.ny.gov>

CFA Home Page

<https://apps.cio.ny.gov/apps/cfa/>

CFA Application Process

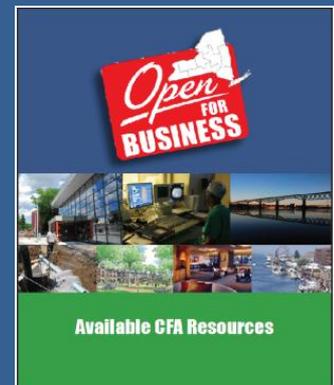
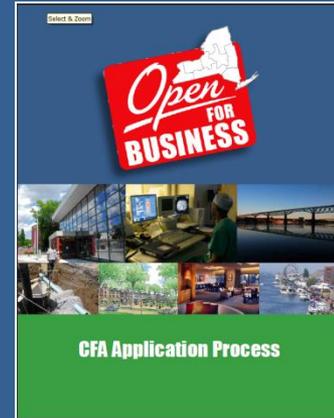
<https://apps.cio.ny.gov/apps/cfa/assets/CFAApplicationProcess.pdf>

Available CFA Resources Home Page

<https://apps.cio.ny.gov/apps/cfa/contractReporter.cfm>

Available CFA Resources Document

<https://apps.cio.ny.gov/apps/cfa/assets/AvailableCFAResources.pdf>



# Breakout Groups

- **Group 1 – Business Assistance**

Direct Assistance to Business, Low-Cost Financing, Municipal/Public Infrastructure and Workforce Development

– ESD & DOL representatives

- **Group 2 – Community Development**

Affordable Housing, Community & Waterfront Revitalization, Parks, Historic Preservation & Heritage Areas, and Transportation Infrastructure

– OPRHP, HCR, Canals, DOT & DOS representatives

- **Group 3 – Energy & Environment**

Energy & Environmental Improvements, Low-Cost Power and Sustainability Planning Assistance

– NYSERDA, EFC & NYPA representatives