

Program Questions:  
Excelsior Jobs Program

Q\_41

Does this project predominantly involve any of the following activities at the project location, and will it meet the minimum job creation requirements OR the minimum job retention requirements in NYS? Please click on "Scoring Tips" for project activity definitions.

(1) Manufacturing: minimum job creation = 5 net new jobs, OR minimum job retention = 5.

(2) Scientific research and development: minimum job creation = 5 net new jobs, OR minimum job retention = 25.

(3) Software development: minimum job creation = 5 net new jobs, OR minimum job retention = 25.

(4) Agricultural production or support; minimum job creation = 5 net new jobs, OR minimum job retention = 25.

(5) Back office operation: minimum job creation = 25 net new jobs, OR minimum job retention = 25.

(6) Financial Services: minimum job creation = 25 net new jobs, OR minimum job retention = 25.

(7) Distribution center: minimum job creation = 50 net new jobs, OR minimum job retention = 25.

(8) Life Sciences: minimum job creation = 5 net new jobs, OR minimum job retention = 25.

(9) Music production: minimum job creation = 5 net new jobs, OR minimum job retention = 25.

(10) Entertainment company: minimum job creation = 100 net new jobs, OR minimum job retention = 25.

<https://csd.ny.gov/sites/default/files/Excelsior-Regs-2818.pdf>

Q\_1856

Are you a not-for-profit, municipality or public benefit corporation?

Q\_928

Project Street Address: Please input the project street address (Street Number and Street Name only).

If the project has multiple locations, please input the primary street address of the project. If the project does not have a definite street address, please input the approximate street address of the project (Street Number and Street Name only).

Q\_565

Project City

Q\_568

Project State

- Choice Options: AA,AL,AK,AZ,AR,CA,CO,CT,DE,FL,GA,HI,ID,IL,IN,IA,KS,KY,LA,ME,MD,MA,MI,MN,MS,MO,MT,NE,NV,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,SD,TN,TX,UT,VT,VA,WA,WV,WI,WY,AS,DC,FM,GU,MH,MP,PW,PR,VI

Q\_572

Project Latitude (This question's value will be filled automatically, based on the project address, when the application is finalized.)

Q\_573

Project Longitude (This question's value will be filled automatically, based on the project address, when the application is finalized.)

Q\_1034

Project ZIP Code. (please use ZIP+4 if known)

Q\_3527

US Congressional District where the project is located. (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Choice Options: 1,2,3,4,5,6,7,8,9,10,11,12,13,14,15,16,17,18,19,20,21,22,23,24,25,26,27

Q\_972

Project county or counties.

Q\_184

NYS Assembly District where the project is located. (This question's value will be filled automatically, based on the project address, when the application is finalized.)

Q\_190

NY Senate District where the project is located. (This question's value will be filled automatically, based on the project address, when the application is finalized.)

Q\_556

Select an applicant ID type from the list below that you normally use to identify your organization on application forms.

- Choice Options: Charity Reg #, Duns Number, Federal Tax ID Number, NYS Unemployment Insurance Tax Number,NYS Vendor Identification Number (SFS),Employee Identification Number (EIN),Unique Entity Identifier (UEI)

**Q\_551**

Applicant Street Address

**Q\_552**

Applicant City

**Q\_553**

Applicant State

**Q\_554**

Applicant ZIP Code. (please use ZIP+4 if known)

**Q\_651**

Applicant Telephone Number (please include area code)

**Q\_555**

Applicant Email Address

**Q\_547**

Contact First Name

**Q\_1049**

Contact Last Name

**Q\_1050**

Contact Title

**Q\_562**

Primary Contact Phone Number. (please include area code)

**Q\_1052**

Additional Project Contact First Name

**Q\_970**

Additional Project Contact Last Name

**Q\_1051**

Additional Contact Title

**Q\_561**

Additional Contact Email Address

**Q\_929**

Current State of Project Development (i.e. planning, preliminary engineering, final design, etc. You may enter N/A for non-project related applications)

**Q\_975**

Estimated Project Timeline: include project start/completion dates, estimates for design, permitting and construction or other major steps.

**Q\_580**

Provide a list of all federal, state, and local reviews, approvals, or permits needed or completed, including the dates when they are expected to be completed or were completed. If Not Applicable, indicate "NA".

## Q\_549

Type of Applicant (select one)

Applicants will first select a single applicant type from the categories below and then a subtype based on their initial selection. Applicants should review the selections below which provides a list of subtypes by main applicant type.

1. For Profit entity options:

Limited Liability Corporation (LLC)

Limited Liability Partnership (LLP)

Sole Proprietorship

S Corporation

C Corporation

Limited Partnership (LP)

Other- applicant will be required to list their other for-profit designation.

2. Not-for profit entity options:

501(c)(1) Any corporation that is organized under an act of Congress that is exempt from federal income tax;

501(c)(2) Corporations that hold a title of property for exempt organizations;

501(c)(3) Corporations/funds/foundations that operate for religious/ charitable/ scientific/ literary/ educational purposes;

501(c)(4) Nonprofit organizations that promote social welfare;

501(c)(5) Labor, agricultural, or horticultural associations;

501(c)(6) Business leagues/chambers of commerce/etc. that are not organized for profit;

501(c)(7) Recreational organizations; and

Other- applicant will be required to list their other not-for-profit designation.

3. Government entity options:

Federal

State

County

City

Town

Village

Tribal

School District

County or Town Improvement District

District Corporation

Public Authority

Business Improvement District

Fire District

Board of Cooperative Education Services (BOCES)

Public Library

Association Library

Other- applicant will be required to list their other government designation.

- Choice Options: For-Profit, Not-for-Profit, Government

- This is a conditional question.

1. If **For-Profit** is selected then **Q\_15475** will be displayed

2. If **Government** is selected then **Q\_15478** will be displayed

3. If **Not-for-Profit** is selected then **Q\_15477** will be displayed

## Q\_15475

Select the for-profit entity of the applicant applying for funding:

- Choice Options: Limited Liability Corporation (LLC), Limited Liability Partnership (LLP), Sole Proprietorship, S Corporation, C Corporation, Limited Partnership (LP), Other

- This is a conditional question.

1. If **Other** is selected then **Q\_15483** will be displayed

- This is a conditional question based on the answer to **Q\_549**. This question displays when selecting the answer: "**For-Profit**"

## Q\_15483

Enter the applicant's 'Other' for-profit entity designation.

- This is a conditional question based on the answer to **Q\_15475**. This question displays when selecting the answer: "**Other**"

## Q\_15477

Select the not-for-profit entity of the applicant applying for funding:

- Choice Options: 501(c)(1) Any corporation that is organized under an act of Congress that is exempt from federal income tax, 501(c)(2) Corporations that hold a title of property for exempt organizations, 501(c)(3) Corporations/funds/foundations that operate for religious/charitable/scientific/literary/educational purposes, 501(c)(4) Nonprofit organizations that promote social welfare, 501(c)(5) Labor/agricultural/horticultural associations, 501(c)(6) Business leagues/chambers of commerce/etc. that are not organized for profit, 501(c)(7) Recreational organizations, Other

- This is a conditional question.

1. If **Other** is selected then **Q\_15484** will be displayed

- This is a conditional question based on the answer to **Q\_549**. This question displays when selecting the answer: "**Not-for-Profit**"

## Q\_15484

Enter the applicant's 'Other' not-for-profit entity designation.

- This is a conditional question based on the answer to **Q\_15477**. This question displays when selecting the answer: "**Other**"

## Q\_15478

Select the government entity of the applicant applying for funding:

- Choice Options: Federal, State, County, City, Town, Village, Tribal, School District, County or Town Improvement District, District Corporation, Public Authority, Business Improvement District, Fire District, Board of Cooperative Education Services (BOCES), Public Library, Association Library, Other

- This is a conditional question.

1. If **Other** is selected then **Q\_15485** will be displayed

- This is a conditional question based on the answer to **Q\_549**. This question displays when selecting the answer: "**Government**"

## Q\_15485

Enter the applicant's 'Other' government entity designation.

- This is a conditional question based on the answer to **Q\_15478**. This question displays when selecting the answer: "**Other**"

## Q\_12603

Is the applicant a DBA?

- This is a conditional question.

1. If **Yes** is selected then **Q\_550** will be displayed

## Q\_550

What is the applicant's DBA name?

- This is a conditional question based on the answer to **Q\_12603**. This question displays when selecting the answer: "**Yes**"

**Q\_546**

Organization Legal Name

**Q\_3688**

Contact Street Address

**Q\_3689**

Contact City

**Q\_3690**

Contact State

**Q\_3691**

Contact ZIP Code (please use ZIP+4 if known)

**Q\_3692**

Contact Email

**Q\_3693**

Additional Contact Street Address

**Q\_3694**

Additional Contact City

**Q\_3695**

Additional Contact State

**Q\_3696**

Additional Contact ZIP (please use ZIP+4 if known)

**Q\_3697**

Additional Contact Telephone Number (please include area code)

**Q\_4199**

Please select the primary sector or characterization that best defines this project.

- Choice Options: Agriculture, Arts/Culture/Cultural Institutions, Biomedical/Medical, Community Development, Education/College/University, Energy, Environment, Financial Services, Food/Beverage, Healthcare, Historic Preservation, Hospitality, Housing, Industrial/Manufacturing, Information Technology Services/Communications, Infrastructure, Municipal/Government, Office, Recreation, Research & Development, Tourism/Travel, Transportation, Water/Wastewater/Sewer, Waterfront Revitalization, Workforce Development, Business Development, Technology Commercialization

**Q\_4198**

Please select the secondary sector or characterization that best defines this project.

- Choice Options: Agriculture, Arts/Culture/Cultural Institutions, Biomedical/Medical, Community Development, Education/College/University, Energy, Environment, Financial Services, Food/Beverage, Healthcare, Historic Preservation, Hospitality, Housing, Industrial/Manufacturing, Information Technology Services/Communications, Infrastructure, Municipal/Government, Office, Research & Development, Tourism/Travel, Transportation, Water/Wastewater/Sewer, Waterfront Revitalization, Workforce Development, Business Development, Technology Commercialization

**Q\_575**

Project Description. Concisely describe the project, indicating the location, what will be planned, designed, acquired, and/or constructed, the issues/opportunities to be addressed, and expected outcomes and deliverables. Additional details will be collected later in the application process.

**Q\_976**

Statement of need: Provide a brief summary of the need for the project in the geographic area proposed and the project's financing needs, including funding gaps of the proposed project.

**Q\_12606**

Does this project require State and/or Federal Environmental Review?

- This is a conditional question.  
1. If **Yes** is selected then these questions will be displayed:  
- [Q\\_2364](#)  
- [Q\\_12607](#)

#### Q\_2364

What is the status of State and/or Federal Environmental Review?

- This is a conditional question based on the answer to [Q\\_12606](#). This question displays when selecting the answer: "Yes"

#### Q\_12625

Has the applicant or project been awarded funding in prior CFA rounds?

- This is a conditional question.  
1. If **Yes** is selected then **Q\_2362** will be displayed

#### Q\_2362

What were the CFA numbers for which funding was awarded? (separate multiple CFA numbers with commas)

- This is a conditional question based on the answer to [Q\\_12625](#). This question displays when selecting the answer: "Yes"

#### Q\_930

Explain what makes your project a regional economic priority - for example creates jobs, economic investment, sustainability and community revitalization, government efficiency or consolidation etc.

#### Q\_2366

How does your project align with the Regional Economic Development Council's Strategic Plan/Upstate Revitalization Initiative Plan? (strategic plans are located at <https://regionalcouncils.ny.gov/>)

#### Q\_17170

List all entities and their EIN that the employment is being reported to DOL under.  
ALL NYS Locations

#### Q\_17171

List all entities and their EIN that the employment is being reported to DOL under.  
Project location only

#### Q\_17162

A. Total Employees / Jobs  
(this should add up to the sum of Total Full Time Employees + Total Part Time Employees + Total Contract Employees)

#### Q\_17163

A. Total Employees / Jobs (Project Location Only)  
(this should add up to the sum of Total Full Time Employees + Total Part Time Employees + Total Contract Employees)

#### Q\_17164

B. Total Full Time Employees / Jobs Only  
All NYS Locations

#### Q\_17165

B. Total Full Time Employees / Jobs Only  
Project Location Only

#### Q\_14039

C. Total Part-time Employees/Jobs Only

#### Q\_14040

C. Total Part-time Employees/Jobs Only Project Location Only

#### Q\_1365

D. Total Contract Employees/Jobs Only ALL NYS Locations

#### Q\_1366

D. Total Contract Employees/Jobs Only Project Location Only

**Q\_17166**

E. Total Full Time Equivalents (FTEs)  
(this should be calculated from part-time employees only (C) using the FTE definition from the top of the page)  
ALL NYS Locations

**Q\_17167**

E. Total Full Time Equivalents (FTEs)  
(this should be calculated from part-time employees only (C) using the FTE definition from the top of the page)  
Project location only

**Q\_2195**

F. Total Full Time Employees + Total FTEs (B+E) All NYS LOCATIONS.

**Q\_2196**

F. Total Full Time Employees + Total FTEs (B+E) PROJECT LOCATION Only

**Q\_2199**

G. Average Annual Wage (Full Time Employees and FTEs) All NYS Locations as of the date this application is finalized

**Q\_1186**

G. Average Annual Wage (Full Time Employees and FTEs) Project Location Only as of the date this application is finalized.

**Q\_1196**

H. At Risk Positions (From Existing Full Time Employees and FTEs)  
How many of the existing jobs at the project location(s) are at risk if the project does not go forward.

**Q\_17168**

I. Average Annual Wage of at Risk Employees/Jobs (Full Time Employees and FTEs)  
project location only

**Q\_17169**

J. Percentage of Employees that are residents of New York State  
ALL NYS locations

**Q\_2175**

J. Percentage of Employees that are residents of New York State Project Location Only

**Q\_2372**

K. Construction Jobs: Estimate the number of construction jobs to be created by the proposed project.

**Q\_1415**

Indicate what the average percentage is of the applicants' total employees' gross wages paid in benefits (exclude mandated benefits such as Federal Insurance Contributions Act (FICA), Medicare tax, unemployment insurance or workers' compensation insurance.

**Q\_3064**

Net New Job Information (Enter Cumulatively) 1. Enter the type of job by general category.  
2. Enter the gross annual wages for each job type.  
3. List the number of net new jobs. Please enter CUMULATIVE job totals, i.e. if there are 10 jobs being created each year for 5 years, enter as 10, 20, 30, 40, 50.

Please note that if you are completing the URI Phase 1 - Intent to Propose, you are not required to complete the table below at this time as this information will be available to enter in during phase 2 of the application.

**Q\_3065**

Net New Job Information

**Q\_3066**

Net New Job Information

**Q\_3067**

Net New Job Information

**Q\_3068**

Net New Job Information

**Q\_3069**

Net New Job Information

**Q\_3070**

Net New Job Information

**Q\_3071**

Net New Job Information Job Type/Category

**Q\_3072**

Net New Job Information 2 Avg Gross Wages/Job Type

**Q\_3073**

Net New Job Information 2 Year 1 -

**Q\_3074**

Net New Job Information 2 Year 2 -

**Q\_3075**

Net New Job Information 2 Year 3 -

**Q\_3076**

Net New Job Information 2 Year 4 -

**Q\_3077**

Net New Job Information 2 Year 5 -

**Q\_3078**

Net New Job Information (Enter Cumulatively) Job Type/Category

**Q\_3079**

Net New Job Information (Enter Cumulatively) 3 Avg Gross Wages/Job Type

**Q\_3080**

Net New Job Information (Enter Cumulatively) 3 Year 1 -

**Q\_3081**

Net New Job Information (Enter Cumulatively) 3 Year 2 -

**Q\_3082**

Net New Job Information (Enter Cumulatively) 3 Year 3 -

**Q\_3083**

Net New Job Information (Enter Cumulatively) 3 Year 4 -

**Q\_3084**

Net New Job Information (Enter Cumulatively) 3 Year 5 -

**Q\_3086**

Net New Job Information (Enter Cumulatively) Job Type/Category

**Q\_3089**

Net New Job Information (Enter Cumulatively) 4 Avg Gross Wages/Job Type

**Q\_3090**

Net New Job Information (Enter Cumulatively) 4 Year 1 -

**Q\_3091**

Net New Job Information (Enter Cumulatively) 4 Year 2 -

**Q\_3092**

Net New Job Information (Enter Cumulatively) 4 Year 3 -

**Q\_3093**

Net New Job Information (Enter Cumulatively) 4 Year 4 -

**Q\_3094**

Net New Job Information (Enter Cumulatively) 4 Year 5 -

**Q\_3095**

Net New Job Information (Enter Cumulatively) Job Type/Category

**Q\_3096**

Net New Job Information (Enter Cumulatively) 5 Avg Gross Wages/Job Type

**Q\_3097**

Net New Job Information (Enter Cumulatively) 5 Year 1 -

**Q\_3098**

Net New Job Information (Enter Cumulatively) 5 Year 2 -

**Q\_3099**

Net New Job Information (Enter Cumulatively) 5 Year 3 -

**Q\_3100**

Net New Job Information (Enter Cumulatively) 5 Year 4 -

**Q\_3101**

Net New Job Information (Enter Cumulatively) 5 Year 5 -

**Q\_7506**

Indicate how many net new full-time jobs the company will create over 5 years. Please ensure this number is the same as the cumulative total number of jobs you entered for year 5 from the Net New Job Information table above.

The number of net new jobs should be consistent with the definitions from the top of the page, where total new full-time employees/jobs are added to total new full-time equivalent employees/jobs to get the total number of net new jobs that can counted.

If awarded, your company or entity will be held to the job creation commitments as outlined in this question and table below. For grants, should you fail to meet the job creation commitments, recapture provisions may apply. For Excelsior, each years job commitment is evaluated separately to determine if tax credits can be issued.



**Q\_17898**

Indicate the average annual salary for the net new jobs created as a result of this project.

**Q\_14397**

What percentage of the project's net-new employees will work remotely (in part or fully)?  
If none, then enter 0(zero).

**Q\_4167**

Indicate the year employment begins under Year 1 for your project for the Net New Job table above.

**Q\_2331**

Attach an organizational chart along with a brief description of the ownership structure. Please specify the ownership of the applicant's business including the names of principal owners, include the percentage of ownership for each individual entity (if applicable), and if the company is a parent, subsidiary and/or affiliate of another company, please provide a description of the relationship. Additional financial information may be requested.

**Q\_17161**

Attach interim financial documents for 2025

For privately owned companies, IDAs, not-for-profits, educational institutions, start-ups, municipalities, or any business or organization other than publicly traded companies, please provide audited or reviewed financials, or compiled financials with signed tax returns, for 2025. For-publicly traded companies, please provide Form 10-K for 2025.

**Q\_17160**

Attach 2024 financial documents

For privately owned companies, IDAs, not-for-profits, educational institutions, start-ups, municipalities, or any business or organization other than publicly traded companies, please provide audited or reviewed financials, or compiled financials with signed tax returns, for 2024. For-publicly traded companies, please provide Form 10-K for 2024.

**Q\_15218**

Attach 2023 financial documents

For privately owned companies, IDAs, not-for-profits, educational institutions, start-ups, municipalities, or any business or organization other than publicly traded companies, please provide audited or reviewed financials, or compiled financials with signed tax returns, for 2023. For-publicly traded companies, please provide Form 10-K for 2023.

**Q\_13592**

Attach 2022 financial documents

For privately owned companies, IDAs, not-for-profits, educational institutions, start-ups, municipalities, or any business or organization other than publicly traded companies, please provide audited or reviewed financials, or compiled financials with signed tax returns, for 2022. For-publicly traded companies, please provide Form 10-K for 2022.

**Q\_6946**

Please provide Letters of Support for your project (if applicable). All letters should be scanned into a single PDF file and their total size cannot exceed 30 Megabytes (MB).

**Q\_2333**

If review of the project has been completed pursuant to State Environmental Quality Review Act (SEQRA) or National Environmental Policy Act (NEPA), please submit the Negative Declaration or Findings Statement, or Finding of No Significant Impact or Record of Decision.

**Q\_2332**

Attach a short or long Environmental Assessment Form

Project review pursuant to the State Environmental Quality Review Act (SEQRA) must be completed prior to the award of any state funds. For projects classified as Type I or Unlisted actions, submit a short or long Environmental Assessment Form. See "View Help" for links to forms.

**Q\_16310**

Have any other entities completed a Climate Impact Statement or other similar form for this project?

- This is a conditional question.
  1. If **No** is selected then **Q\_16312** will be displayed
  2. If **Yes** is selected then **Q\_16311** will be displayed

**Q\_16311**

Attach a copy of the completed Climate Impact Statement or similar form.

- This is a conditional question based on the answer to [Q\\_16310](#). This question displays when selecting the answer: "Yes"

**Q\_16312**

Has an Environmental Impact Statement been prepared for this project?

- This is a conditional question.
  1. If **No** is selected then **Q\_16314** will be displayed
  2. If **Yes** is selected then **Q\_16313** will be displayed

- This is a conditional question based on the answer to [Q\\_16310](#). This question displays when selecting the answer: "No"

#### **Q\_16313**

Attach copy of the Greenhouse Gas Emission section.

- This is a conditional question based on the answer to [Q\\_16312](#). This question displays when selecting the answer: "Yes"

#### **Q\_16314**

Have the greenhouse gas emissions expected from the project been quantified in any other way?

- This is a conditional question.
  1. If Yes is selected then [Q\\_16315](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16312](#). This question displays when selecting the answer: "No"

#### **Q\_16315**

Attach copy of the supporting calculations and other material.

- This is a conditional question based on the answer to [Q\\_16314](#). This question displays when selecting the answer: "Yes"

#### **Q\_1339**

Applicant website

#### **Q\_740**

What is the applicant's Federal Tax ID#?

#### **Q\_595**

Indicate the principal North American Industrial Classification System (NAICS) Code of the Company.

#### **Q\_1142**

Indicate the Primary North American Industrial Classification System (NAICS) Code associated with the activity of the business at the project location.

#### **Q\_1075**

Describe the ownership of the applicant's business including, if applicable, the names of principal owners:

#### **Q\_1076**

Identify the applicant's parent and subsidiary companies (if none, please respond with N/A):

#### **Q\_900**

Electric Utility Company Name

#### **Q\_902**

Natural Gas Utility Company Name

#### **Q\_2221**

Is the applicant an Empire Zone certified entity? If so, please provide the Empire Zone address location.

#### **Q\_3134**

A third party completing this application is required to disclose their name, company and contact name. Is a third party completing this application?

- This is a conditional question.
  1. If Yes is selected then [Q\\_3136](#) will be displayed

#### **Q\_3136**

Provide the third party name and contact info.

- This is a conditional question based on the answer to [Q\\_3134](#). This question displays when selecting the answer: "Yes"

#### **Q\_1410**

Briefly describe what the project involves in terms of product(s) or services(s) that will be provided at the project location.

#### **Q\_1224**

Have any expenditures for the project been made prior to the date of this application? If yes, explain.

#### Q\_12654

Has the applicant applied for and/or been awarded funding from other New York State or local entities for this project?

- This is a conditional question.
  1. If Yes is selected then these questions will be displayed:
    - [Q\\_12655](#)
    - [Q\\_13264](#)

#### Q\_12655

Please detail the funding applied to for this project and the entity administering the funding. Do not include funding that has been awarded.

- This is a conditional question based on the answer to [Q\\_12654](#). This question displays when selecting the answer: "Yes"

#### Q\_13264

Please detail the funding awarded to this project and the entity administering the funding.

- This is a conditional question based on the answer to [Q\\_12654](#). This question displays when selecting the answer: "Yes"

#### Q\_13265

Has the applicant applied to and/or been awarded funding from a local IDA?

- This is a conditional question.
  1. If Yes is selected then these questions will be displayed:
    - [Q\\_13266](#)
    - [Q\\_13267](#)

#### Q\_13266

Please detail the funding applied for this project and the entity administering the funding. Do not include funding that has been awarded.

- This is a conditional question based on the answer to [Q\\_13265](#). This question displays when selecting the answer: "Yes"

#### Q\_13267

Please detail the funding awarded to this project and the entity administering the funding.

- This is a conditional question based on the answer to [Q\\_13265](#). This question displays when selecting the answer: "Yes"

#### Q\_11965

Does this project meet the definition of an Excelsior Jobs Program green project per the program regulations?

- This is a conditional question.
  1. If Yes is selected then [Q\\_11967](#) will be displayed

#### Q\_11967

If this is an Excelsior green project, please describe how this project specifically meets the requirements set forth in the green project definition.

- This is a conditional question based on the answer to [Q\\_11965](#). This question displays when selecting the answer: "Yes"

#### Q\_3012

Qualified Investments Land Acquisition Year 1

#### Q\_3006

Qualified Investments -Building Acquisition Year 1

#### Q\_3014

Qualified Investments Demolition & environmental remediation Year 1

#### Q\_3007

Qualified Investments Building Renovation Year 1

#### Q\_3008

Qualified Investments New Construction Year 1

#### Q\_17172

Qualified Investments Production Machinery & Equipment- Purchasing within NYS only Year 1

#### Q\_17173

Qualified Investments Production Machinery & Equipment- Purchasing outside NYS only - year 1

**Q\_3010**

Qualified Investments Furniture, fixtures & equipment Year 1

**Q\_3015**

Qualified Investments Soft Costs Year 1

**Q\_3024**

Qualified Investments Land Acquisition \* Year 2

**Q\_3017**

Qualified Investments Building Acquisition Year 2

**Q\_3027**

Qualified Investments Demolition Year 2

**Q\_3018**

Qualified Investments Building Renovation Year 2

**Q\_3019**

Qualified Investments New Construction Year 2

**Q\_17174**

Qualified Investments Production Machinery & Equipment- Purchasing within NYS only - year 2

**Q\_17175**

Qualified Investments Production Machinery & Equipment- Purchasing outside NYS only Year 2

**Q\_3022**

Qualified Investments Furniture, fixtures Year 2

**Q\_3028**

Qualified Investments Soft Costs Year 2

**Q\_3036**

Qualified Investments Land Acquisition \* Year 3

**Q\_3030**

Qualified Investments Building Acquisition Year 3

**Q\_3039**

Qualified Investments Demolition Year 3

**Q\_3031**

Qualified Investments Building Renovation Year 3

**Q\_3032**

Qualified Investments New Construction Year 3

**Q\_17176**

Qualified Investments Production Machinery & Equipment- Purchasing within NYS only Year 3

**Q\_17177**

Qualified Investments Production Machinery & Equipment- Purchasing outside NYS only Year 3

**Q\_3034**

Qualified Investments Furniture, fixtures Year 3

**Q\_3040**

Qualified Investments Soft Costs Year 3

**Q\_3048**

Qualified Investments Land Acquisition \* Year 4

**Q\_3042**

Qualified Investments Building Acquisition year 4

**Q\_3050**

Qualified Investments Demolition Year 4

**Q\_3043**

Qualified Investments Building Renovation Year 4

**Q\_3044**

Qualified Investments New Construction Year 4

**Q\_17178**

Qualified Investments Production Machinery & Equipment- Purchasing within NYS only Year 4

**Q\_17179**

Qualified Investments Production Machinery & Equipment- Purchasing outside NYS only Year 4

**Q\_3046**

Qualified Investments Furniture, fixtures Year 4

**Q\_3051**

Qualified Investments Soft Costs Year 4

**Q\_3059**

Qualified Investments Land Acquisition \* Year 5

**Q\_3053**

Qualified Investments Building Acquisition

**Q\_3061**

Qualified Investments Demolition Year 5

**Q\_3054**

Qualified Investments Building Renovation Year 5

**Q\_3055**

Qualified Investments New Construction Year 5

**Q\_17180**

Qualified Investments Production Machinery & Equipment- Purchasing within NYS only Year 5

**Q\_17181**

Qualified Investments Production Machinery & Equipment- Purchasing outside NYS only Year 5

**Q\_3057**

Qualified Investments Furniture, fixtures Year 5

**Q\_3062**

Qualified Investments Soft Costs Year 5

**Q\_12273**

Will this project include the applicant undertaking or sponsoring new child care services for its employees?

- This is a conditional question.  
1. If **Yes** is selected then these questions will be displayed:
  - [Q\\_12274](#)
  - [Q\\_12281](#)
  - [Q\\_12282](#)
  - [Q\\_12283](#)
  - [Q\\_12284](#)
  - [Q\\_12285](#)

**Q\_12274**

Please provide a summary of the project, including the location, hours of operation, and specific services to be provided. In the qualified investments table below, include your anticipated child care capital expenses in the applicable categories by year.

- This is a conditional question based on the answer to [Q\\_12273](#). This question displays when selecting the answer: "Yes"

**Q\_12281**

Childcare Capital Expense- Year 1

- This is a conditional question based on the answer to [Q\\_12273](#). This question displays when selecting the answer: "Yes"

**Q\_12282**

Childcare Capital Expense- Year 2

- This is a conditional question based on the answer to [Q\\_12273](#). This question displays when selecting the answer: "Yes"

**Q\_12283**

Childcare Capital Expense- Year 3

- This is a conditional question based on the answer to [Q\\_12273](#). This question displays when selecting the answer: "Yes"

**Q\_12284**

Childcare Capital Expense- Year 4

- This is a conditional question based on the answer to [Q\\_12273](#). This question displays when selecting the answer: "Yes"

**Q\_12285**

Childcare Capital Expense- Year 5

- This is a conditional question based on the answer to [Q\\_12273](#). This question displays when selecting the answer: "Yes"

**Q\_12275**

Will this project incur net new childcare services expenses (non-capital)?

- This is a conditional question.  
1. If **Yes** is selected then these questions will be displayed:
  - [Q\\_12276](#)
  - [Q\\_12277](#)
  - [Q\\_12278](#)
  - [Q\\_12279](#)
  - [Q\\_12280](#)

**Q\_12276**

New New Childcare Expenditures- Year1

- This is a conditional question based on the answer to [Q\\_12275](#). This question displays when selecting the answer: "Yes"

**Q\_12277**

Net New Childcare Expenditures- Year 2

- This is a conditional question based on the answer to [Q\\_12275](#). This question displays when selecting the answer: "Yes"

**Q\_12278**

Net New Childcare Expenditures- Year 3

- This is a conditional question based on the answer to [Q\\_12275](#). This question displays when selecting the answer: "Yes"

**Q\_12279**

Net New Childcare Expenditures- Year 4

- This is a conditional question based on the answer to [Q\\_12275](#). This question displays when selecting the answer: "Yes"

**Q\_12280**

Net New Childcare Expenditures- Year 5

- This is a conditional question based on the answer to [Q\\_12275](#). This question displays when selecting the answer: "Yes"

**Q\_14398**

Do you wish to learn more about incentives for establishing or expanding childcare services on site or nearby?

**Q\_14323**

Does your company take advantage of or is considering taking advantage of employer provided childcare federal and state credits?

**Q\_14324**

Does your company offer or is your company considering offering dependent care flexible spending accounts?

**Q\_3525**

Do you conduct, or plan to conduct, research & development activities at this project location? Indicate Y/N. If "Y", please describe.

**Q\_3001**

Research & Development

**Q\_3002**

Research & Development

**Q\_3003**

Research & Development

**Q\_3004**

Research & Development

**Q\_3005**

Research & Development

**Q\_3526**

Estimate the future annual real property taxes or annual PILOT payments based on the investments in the property. What are the annual savings on real property taxes resulting from a PILOT agreement based on the investments in the property?

**Q\_1368**

Please indicate the current annual real property taxes or PILOT payments.

**Q\_1367**

Does, or will, the applicant own the property(ies) or have a lease specifying that it will pay the property taxes to the taxing jurisdiction for this project location(s)?

- Choice Options: Yes, No, N/A

### Q\_16316

Is the project located in or within a half mile of a Disadvantaged Community as identified by the Disadvantaged Communities map maintained by NYSERDA?

### Q\_16391

Did you answer yes to the any one of the following three questions?

Q\_16310: Have any other entities completed a Climate Impact Statement or other similar form for this project?

Q\_16312: Has an Environmental Impact Statement been prepared for this project?

Q\_16314 Have the greenhouse gas emissions expected from the project been quantified in any other way?

- This is a conditional question.
  1. If **No** is selected then these questions will be displayed:
    - [Q\\_16363](#)
    - [Q\\_16372](#)
  2. If **Yes** is selected then [Q\\_16510](#) will be displayed

### Q\_16510

Have you uploaded supporting documentation in the attachments section of this application?

- This is a conditional question based on the answer to [Q\\_16391](#). This question displays when selecting the answer: "Yes"

### Q\_16372

Does the project involve new building construction or renovation of an existing building?

You should select 'Yes' only if the project involves new building construction or the renovation of an existing building. If you answer 'Yes' to less than 4 questions in this section (Part B - The Building), not including this question, and are awarded, you may be contacted to incorporate greenhouse gas mitigation measures into your project.

- This is a conditional question.
  1. If **YES** is selected then these questions will be displayed:
    - [Q\\_16317](#)
    - [Q\\_16319](#)
    - [Q\\_16321](#)
    - [Q\\_16323](#)
    - [Q\\_16325](#)
    - [Q\\_16327](#)
    - [Q\\_16329](#)
    - [Q\\_16331](#)
    - [Q\\_16339](#)
    - [Q\\_16341](#)
    - [Q\\_16343](#)
    - [Q\\_16345](#)
    - [Q\\_16347](#)
    - [Q\\_16350](#)
- This is a conditional question based on the answer to [Q\\_16391](#). This question displays when selecting the answer: "No"

### Q\_16317

Is the project an adaptive reuse of an existing building?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then [Q\\_16373](#) will be displayed
  2. If **YES** is selected then [Q\\_16318](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16372](#). This question displays when selecting the answer: "YES"

### Q\_16318

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16317](#). This question displays when selecting the answer: "YES"

### Q\_16373

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16317](#). This question displays when selecting the answer: "NO"

### Q\_16319

Will the project reuse building materials?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then [Q\\_16374](#) will be displayed
  2. If **YES** is selected then [Q\\_16320](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16372](#). This question displays when selecting the answer: "YES"

### Q\_16320

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16319](#). This question displays when selecting the answer: "YES"

### Q\_16374

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16319](#). This question displays when selecting the answer: "NO"

### Q\_16321

Will the project recycle rehabbed building materials?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then [Q\\_16375](#) will be displayed
  2. If **YES** is selected then [Q\\_16322](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16372](#). This question displays when selecting the answer: "YES"



### Q\_16322

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16321](#). This question displays when selecting the answer: "YES"

### Q\_16375

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16321](#). This question displays when selecting the answer: "NO"

### Q\_16323

Will the project incorporate low-carbon building materials into construction?

Some examples of low-carbon materials and products in the market include low-carbon bricks, concrete, tiles and recycled metals.

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then [Q\\_16376](#) will be displayed
  2. If **YES** is selected then [Q\\_16324](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16322](#). This question displays when selecting the answer: "YES"

### Q\_16324

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16323](#). This question displays when selecting the answer: "YES"

### Q\_16376

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16323](#). This question displays when selecting the answer: "NO"

### Q\_16325

Will the project utilize an energy efficient building envelope or improve building weatherization through, for example, insulation, air sealing, and/or replacing poorly performing windows and doors?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then [Q\\_16377](#) will be displayed
  2. If **YES** is selected then [Q\\_16326](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16322](#). This question displays when selecting the answer: "YES"

### Q\_16326

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16325](#). This question displays when selecting the answer: "YES"

### Q\_16377

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16325](#). This question displays when selecting the answer: "NO"

### Q\_16327

Will the project adopt measures to avoid, reduce or re-use waste?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then [Q\\_16378](#) will be displayed
  2. If **YES** is selected then [Q\\_16328](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16322](#). This question displays when selecting the answer: "YES"

### Q\_16328

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16327](#). This question displays when selecting the answer: "YES"

### Q\_16378

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16327](#). This question displays when selecting the answer: "NO"

### Q\_16329

Will the project utilize climate friendly refrigerants (those with a Global Warming Potential of less than 10) instead of hydrofluorocarbons?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then [Q\\_16379](#) will be displayed
  2. If **YES** is selected then [Q\\_16330](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16322](#). This question displays when selecting the answer: "YES"

### Q\_16330

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16329](#). This question displays when selecting the answer: "YES"

### Q\_16379

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16329](#). This question displays when selecting the answer: "NO"

### Q\_16331

Will the project incorporate energy efficiency measures such as smart thermostats, energy efficient lighting, or heat pumps for space heating and cooling?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If NO is selected then [Q\\_16380](#) will be displayed
  2. If YES is selected then [Q\\_16338](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16372](#). This question displays when selecting the answer: "YES"

### Q\_16338

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16331](#). This question displays when selecting the answer: "YES"

### Q\_16380

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16331](#). This question displays when selecting the answer: "NO"

### Q\_16339

Will the project make use of thermal energy networks, such as those that utilize, for example, ground-source heat pumps, waste heat, or industrial process heat to provide space heating, cooling and/or domestic hot water?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If NO is selected then [Q\\_16381](#) will be displayed
  2. If YES is selected then [Q\\_16340](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16372](#). This question displays when selecting the answer: "YES"

### Q\_16340

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16339](#). This question displays when selecting the answer: "YES"

### Q\_16381

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16339](#). This question displays when selecting the answer: "NO"

### Q\_16341

Will the project incorporate infrastructure for charging/fueling zero-emission vehicles?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If NO is selected then [Q\\_16382](#) will be displayed
  2. If YES is selected then [Q\\_16342](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16372](#). This question displays when selecting the answer: "YES"

### Q\_16342

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16341](#). This question displays when selecting the answer: "YES"

### Q\_16382

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16341](#). This question displays when selecting the answer: "NO"

### Q\_16343

Will the project install on-site renewable energy systems and/or on-site battery storage systems to contribute to the project's energy needs?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If NO is selected then [Q\\_16383](#) will be displayed
  2. If YES is selected then [Q\\_16344](#) will be displayed
- This is a conditional question based on the answer to [Q\\_16372](#). This question displays when selecting the answer: "YES"

### Q\_16344

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16343](#). This question displays when selecting the answer: "YES"

### Q\_16383

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16343](#). This question displays when selecting the answer: "NO"

### Q\_16345

Will the project utilize renewable energy for at least 50% of its electricity?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then **Q\_16384** will be displayed
  2. If **YES** is selected then **Q\_16346** will be displayed
- This is a conditional question based on the answer to [Q\\_16372](#). This question displays when selecting the answer: "YES"

### Q\_16346

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16345](#). This question displays when selecting the answer: "YES"

### Q\_16384

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16345](#). This question displays when selecting the answer: "NO"

### Q\_16347

Will the building systems be 100% electrified?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then **Q\_16390** will be displayed
  2. If **YES** is selected then **Q\_16348** will be displayed
- This is a conditional question based on the answer to [Q\\_16372](#). This question displays when selecting the answer: "YES"

### Q\_16348

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16347](#). This question displays when selecting the answer: "YES"

### Q\_16390

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16347](#). This question displays when selecting the answer: "NO"

### Q\_16350

Are there any renewable energy or energy efficiency improvements being made to the building as part of the project that are not reflected in the items above?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then **Q\_16385** will be displayed
  2. If **YES** is selected then **Q\_16351** will be displayed
- This is a conditional question based on the answer to [Q\\_16372](#). This question displays when selecting the answer: "YES"

### Q\_16351

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16350](#). This question displays when selecting the answer: "YES"

### Q\_16385

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16350](#). This question displays when selecting the answer: "NO"

### Q\_16363

Does the project involve the installation, expansion or renovation of a manufacturing process?

- This is a conditional question.
  1. If **Yes** is selected then these questions will be displayed:
    - [Q\\_16352](#)
    - [Q\\_16354](#)
    - [Q\\_16357](#)
    - [Q\\_16359](#)
    - [Q\\_16361](#)
- This is a conditional question based on the answer to [Q\\_16391](#). This question displays when selecting the answer: "No"

### Q\_16352

Will the project use innovative measures to reduce emissions such as low-carbon thermal solutions or carbon capture, storage, and utilization?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then **Q\_16386** will be displayed
  2. If **YES** is selected then **Q\_16353** will be displayed
- This is a conditional question based on the answer to [Q\\_16363](#). This question displays when selecting the answer: "Yes"

### Q\_16353

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16352](#). This question displays when selecting the answer: "YES"

### Q\_16386

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16352](#). This question displays when selecting the answer: "NO"

### Q\_16354

Will the project use cleaner fuels, such as hydrogen formed without greenhouse gas emissions through the use of electrolysis powered by renewable electricity, to replace or displace the use of fossil fuels?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then **Q\_16356** will be displayed
  2. If **YES** is selected then **Q\_16355** will be displayed
- This is a conditional question based on the answer to [Q\\_16363](#). This question displays when selecting the answer: "Yes"

### Q\_16355

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16354](#). This question displays when selecting the answer: "YES"

### Q\_16356

Please identify the fuels and systems that will be employed in the manufacturing process and explain why cleaner fuels or electrification will not be used.

- This is a conditional question based on the answer to [Q\\_16354](#). This question displays when selecting the answer: "NO"

### Q\_16357

Will the project incorporate mitigation measures for process emissions?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then **Q\_16387** will be displayed
  2. If **YES** is selected then **Q\_16358** will be displayed
- This is a conditional question based on the answer to [Q\\_16363](#). This question displays when selecting the answer: "Yes"

### Q\_16358

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16357](#). This question displays when selecting the answer: "YES"

### Q\_16387

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16357](#). This question displays when selecting the answer: "NO"

### Q\_16359

Will the project use best available control technology for mitigating and controlling greenhouse gas emissions?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then **Q\_16388** will be displayed
  2. If **YES** is selected then **Q\_16360** will be displayed
- This is a conditional question based on the answer to [Q\\_16363](#). This question displays when selecting the answer: "Yes"

### Q\_16360

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16359](#). This question displays when selecting the answer: "YES"

### Q\_16388

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16359](#). This question displays when selecting the answer: "NO"

### Q\_16361

Are there any renewable energy or energy efficiency improvements being made to the manufacturing process as part of the project that are not reflected in the items above?

- Choice Options: YES, NO, N/A
- This is a conditional question.
  1. If **NO** is selected then **Q\_16389** will be displayed
  2. If **YES** is selected then **Q\_16362** will be displayed
- This is a conditional question based on the answer to [Q\\_16363](#). This question displays when selecting the answer: "Yes"

### Q\_16362

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16361](#). This question displays when selecting the answer: "YES"

### Q\_16389

Explain briefly:

- This is a conditional question based on the answer to [Q\\_16361](#). This question displays when selecting the answer: "NO"

### Q\_1872

Pursuant to section 354(2) of the New York State economic development law: As the preparer of this application, I attest to being an authorized representative of the applicant and, by placing my name in the box below, I hereby: 1. Agree to allow the Department of Taxation and Finance to share tax information with the Department of Economic Development. However, any information shared as a result of this agreement shall not be available for disclosure or inspection under the State Freedom of Information law; 2. Agree to allow the Department of Labor to share tax and employer information with the Department of Economic Development. However, any information shared as a result of this agreement shall not be available for disclosure or inspection under the State Freedom of Information Law; 3. Agree to disqualify for empire zone benefits at any location or locations that qualify for Excelsior Jobs Program benefits if admitted into the excelsior jobs program; 4. Allow the Department and its agents access to any and all books and records the Department of Economic Development may require to monitor compliance; 5. Provide to the Department of Economic Development, upon its request, the information outlined in Section 354 (e) of Article 17 of the Economic Development Law; 6. Provide a clear and detailed presentation of all related persons as defined in subparagraph (c) of paragraph 3 of subsection (b) of section 465 of the Internal Revenue Code to the applicant to assure the Department of Economic Development that the jobs indicated in this application are

not being shifted within the State; 7.Certify, under penalty of perjury, that the applicant is in substantial compliance with all environmental, worker protection, and local, state and federal tax laws.

**Q\_1038**

By entering your name in the box below, you certify that you are authorized on behalf of the applicant and its governing body to submit this application. You further certify that all of the information contained in this Application and in all statements, data and supporting documents which have been made or furnished for the purpose of receiving assistance for the project described in this application, are true, correct and complete to the best of your knowledge and belief. You acknowledge that offering a written instrument knowing that the written instrument contains a false statement or false information, with the intent to defraud the State or any political subdivision, public authority or public benefit corporation of the State, with the knowledge or belief that it will be filed with or recorded by the State or any political subdivision, public authority or public benefit corporation of the State, constitutes a crime under New York State Law.